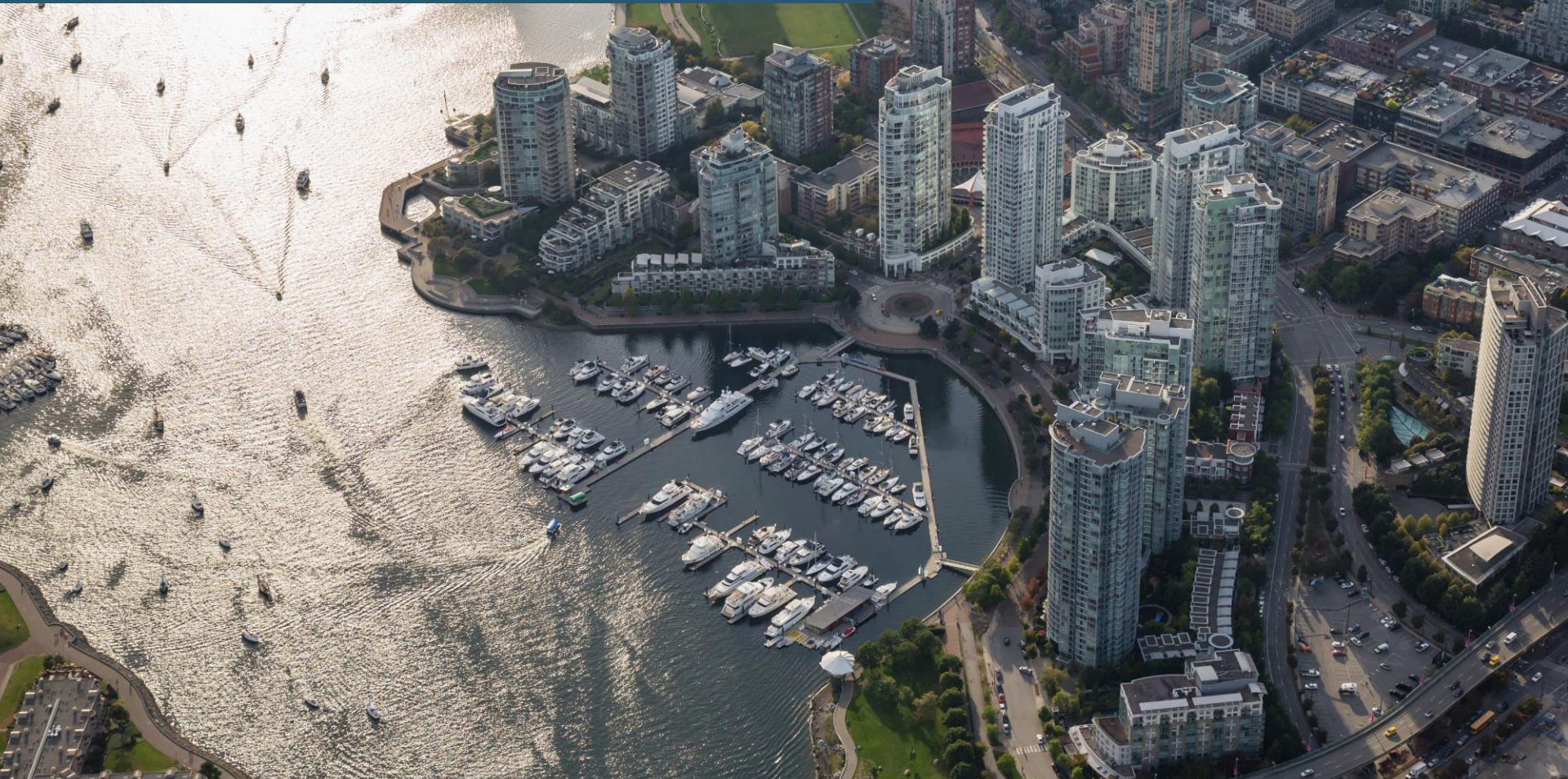


FRASER VALLEY REAL ESTATE BOARD

SEPTEMBER 2025



INTRODUCTION

Use data as a basis for decision making...

At Knew Realty Research (Knew) we have meticulously and methodically taken the time to comb through statistics provided by real estate boards to create this report. Gone are the days of just numbers on a page, through visual analytics allows us to help you identify general market trends in your area and benchmark it to the performance of other regions.

By utilizing our maps and intuitive charting techniques, you will be able to quickly and easily understand your market.

We hope you enjoy our creative approach to monitoring activity in your region.



Let us do the data collection
and analysis for you

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MARKET RESEARCH TOOL



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SINGLE FAMILY

CURRENTLY IN THE FRASER VALLEY REAL ESTATE BOARD IT IS A BUYERS MARKET FOR SINGLE FAMILY STYLE HOMES.

344 Single Family style homes sold in the Fraser Valley Real Estate Board in September 2025. This represents an increase of 12 unit sales, or 4% when compared to the 332 sales observed last month. When comparing the current month's sales (344 sales) to the 317 sales observed in September of 2024, sales have increased by 27 units, or 9%.

3758 Single Family style homes were available for purchase in the Fraser Valley Real Estate Board in September 2025; this represents a decrease of 11 units, or 0% when compared to the 3769 units observed in inventory last month. When comparing this month's inventory (3758 units) to the 3294 units of available inventory observed in September of 2024, inventory has increased by 464 units, or 14%.

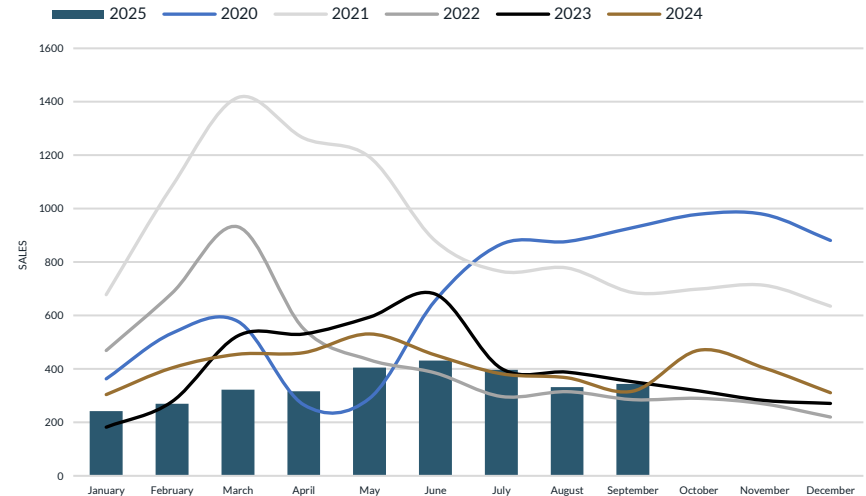


Chart 1: FVREB Single Family Sales

Source: Fraser Valley Real Estate Board - REALTORS®

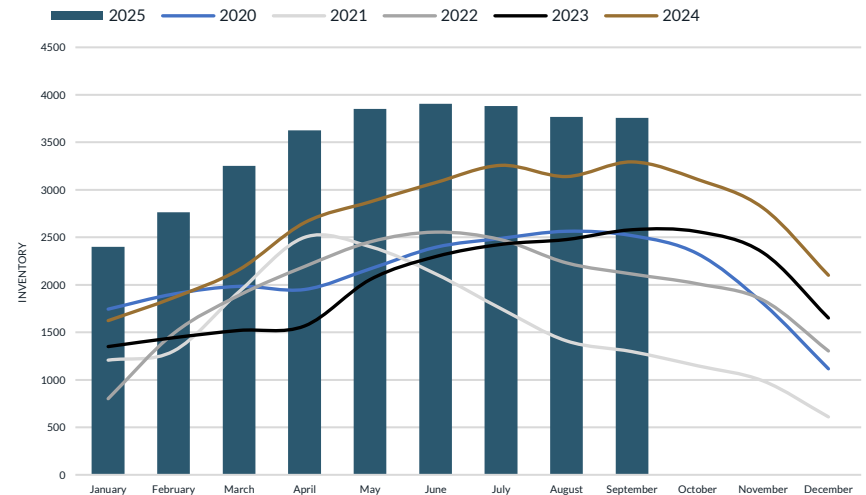


Chart 2: FVREB Single Family Inventory

Source: Fraser Valley Real Estate Board - REALTORS®

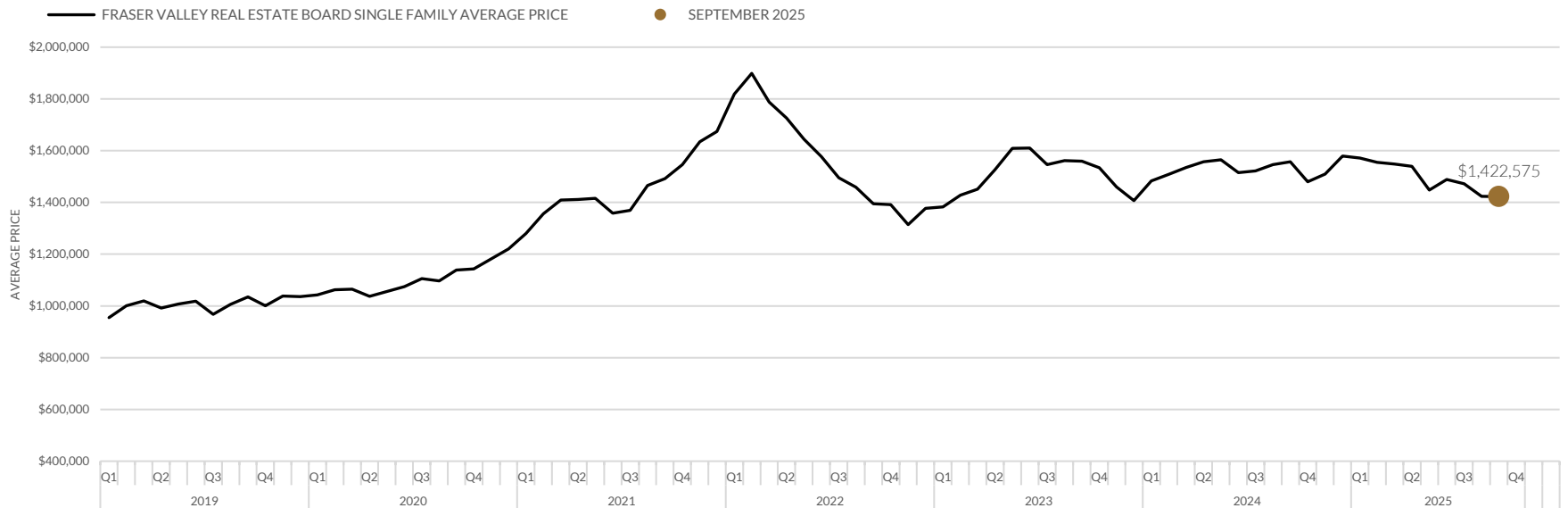


Chart 3: Historical Single Family Average Sales Price

Source: Fraser Valley Real Estate Board - REALTORS®

\$1,422,575 is the average price for a Single Family style home sold in September 2025. This represents a decrease of \$522 in the average sales price, or 0% when compared to the average price of sales observed last month (\$1,423,097). When comparing the current months average sale price (\$1,422,575) to the average sale price \$1,557,112 observed in September of 2024, the sale price has decreased by \$134,537, or -9%.

When looking at September YTD Single Family sales for each respective year since 2015, 2025 sales currently rank 7th.

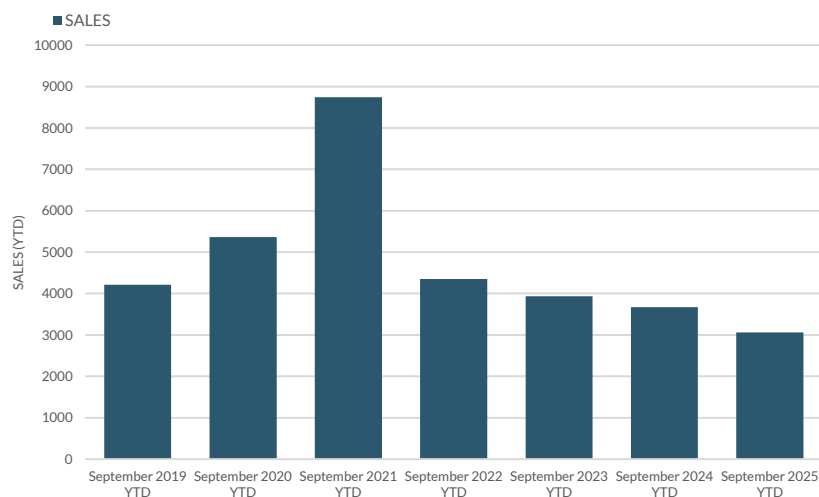


Chart 4: Single Family Sales YTD Comparison

Source: Fraser Valley Real Estate Board - REALTORS®



TOWNHOME

CURRENTLY IN THE FRASER VALLEY REAL ESTATE BOARD IT IS A BUYERS MARKET FOR TOWNHOME STYLE HOMES.

244 Townhome style homes sold in the Fraser Valley Real Estate Board in September 2025. This represents a decrease of 5 unit sales, or -2% when compared to the 249 sales observed last month. When comparing the current months sales (244 sales) to the 263 sales observed in September of 2024, sales have decreased by 19 units, or -7%.

1833 Townhome style homes were available for purchase in the Fraser Valley Real Estate Board in September 2025; this represents an increase of 52 units, or 3%, when compared to the 1781 units observed in inventory last month. When comparing this months inventory (1833 units) to the 1419 units of available inventory observed in September of 2024, inventory has increased by 414 units, or 29%.

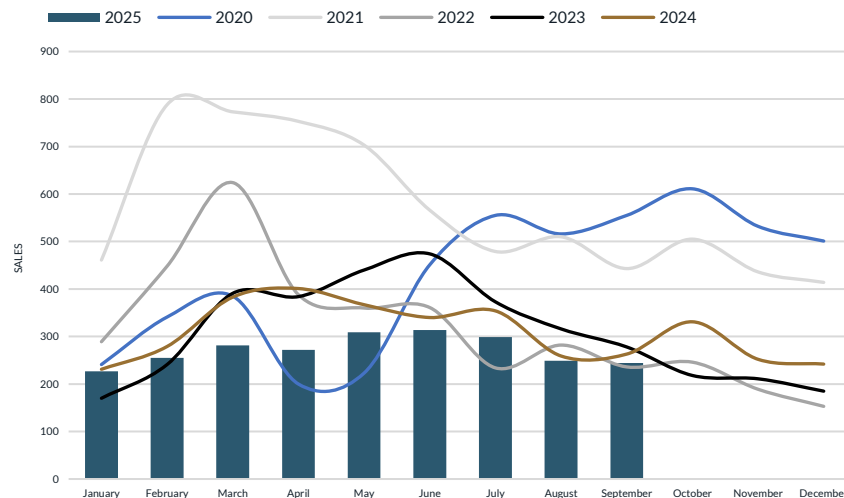


Chart 5: FVREB Townhome Sales

Source: Fraser Valley Real Estate Board - REALTORS®

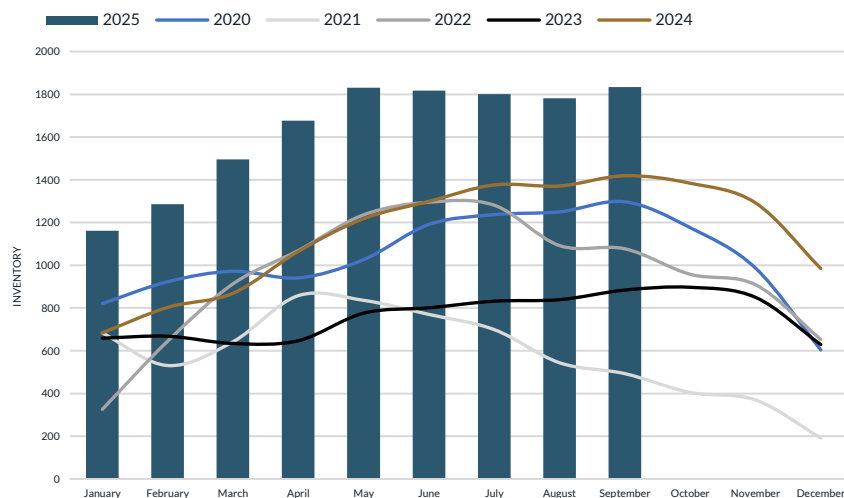


Chart 6: FVREB Townhome Inventory

Source: Fraser Valley Real Estate Board - REALTORS®



Chart 7: Historical Townhome Average Sales Price

Source: Fraser Valley Real Estate Board - REALTORS®

\$795,480 is the average price for a Townhome style home sold in September 2025; this represents a decrease of \$22,682 in the average sales price, or -2.8% when compared to the average price of sales observed last month (\$818,162). When comparing the current months average sale price (\$795,480) to the average sale price \$853,469 observed in September of 2024, the sale price has decreased by \$57,989, or -7%.

When looking at September YTD Townhome sales for each respective year since 2015, 2025 sales currently rank 7th.

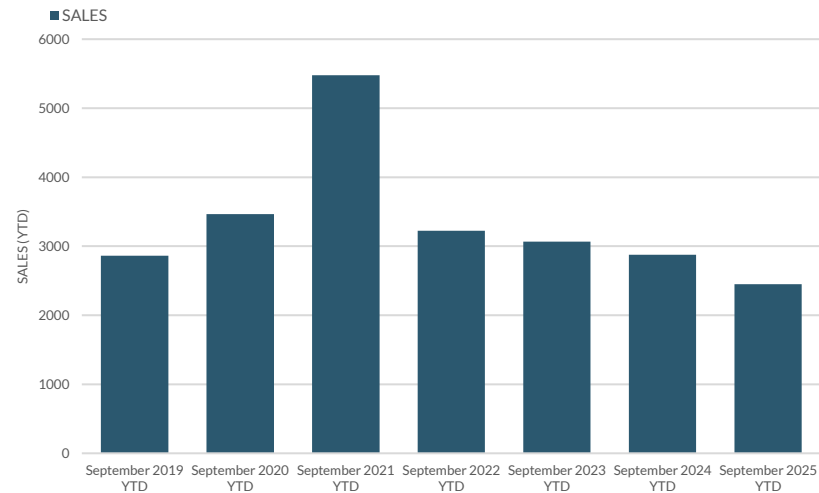


Chart 8: FVREB Townhome Sales YTD Comparison

Source: Fraser Valley Real Estate Board - REALTORS®



CONDOMINIUM

CURRENTLY IN THE FRASER VALLEY REAL ESTATE BOARD IT IS A BUYERS MARKET FOR CONDOMINIUM STYLE HOMES.

262 Condominium style homes sold in the Fraser Valley Real Estate Board in September 2025. This represents an increase of 9 unit sales, or 4% when compared to the 253 sales observed last month. When comparing the current months sales (262 sales) to the 296 sales observed in September of 2024, sales have decreased by 34 units, or -11%.

2599 Condominium style homes were available for purchase in the Fraser Valley Real Estate Board in September 2025; this represents an increase of 59 units, or 2%, when compared to the 2540 units observed in inventory last month. When comparing this months inventory (2599 units) to the 2255 units of available inventory observed in September of 2024, inventory has increased by 344 units, or 15%.

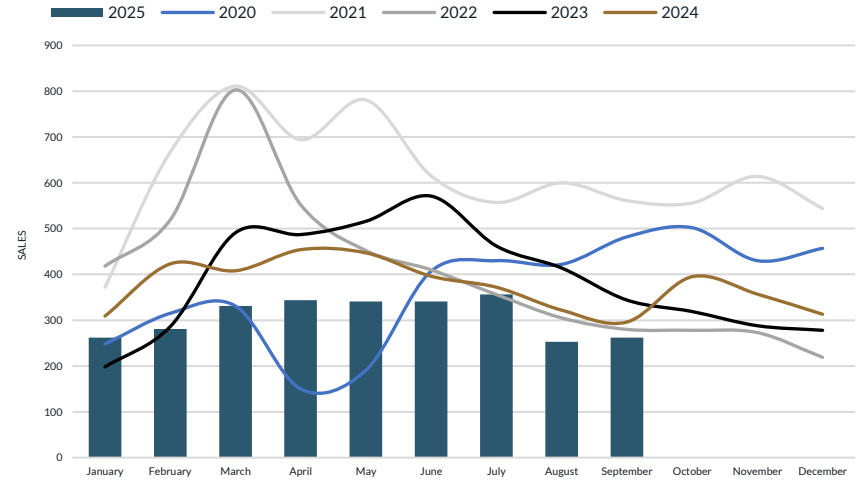


Chart 9: FVREB Condominium Sales

Source: Fraser Valley Real Estate Board - REALTORS®

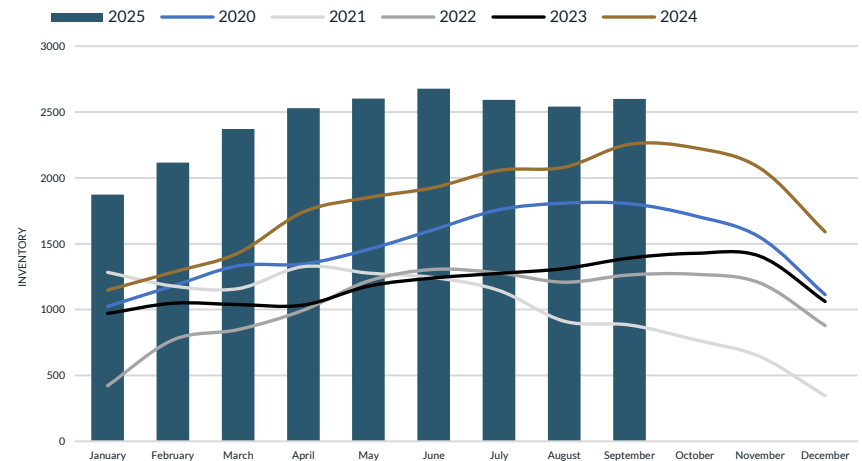


Chart 10: FVREB Condominium Inventory

Source: Fraser Valley Real Estate Board - REALTORS®



Chart 11: Historical Condominium Average Sales Price

Source: Fraser Valley Real Estate Board - REALTORS®

\$528,489 is the average price for a Condominium style home sold in September 2025; this represents an increase of \$5,912 in the average sales price, or 1.1% when compared to the average price of sales observed last month (\$522,577). When comparing the current months average sale price (\$528,489) to the average sale price \$557,198 observed in September of 2024, the sale price has decreased by \$28,709, or -5%.

When looking at September YTD Condominium sales for each respective year since 2015, 2025 sales currently rank 7th.

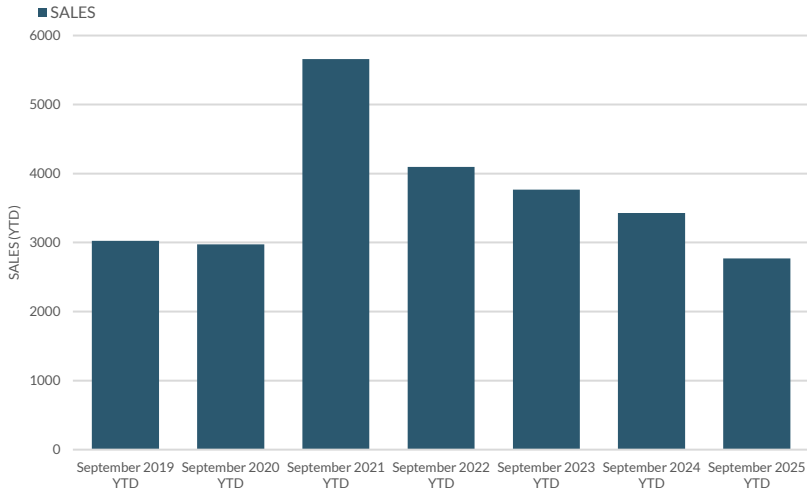


Chart 12: FVREB Condominium Sales YTD Comparison

Source: Fraser Valley Real Estate Board - REALTORS®





KNEW

430-2339 BC-97,
Kelowna BC V1X 4H9
+1 844-848-5639 | info@knewresearch.com
www.knewrealtyresearch.com

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