FRASER VALLEY REAL ESTATE BOARD MAY 2025



INTRODUCTION

Use data as a basis for decision making...

At Knew Realty Research (Knew) we have meticulously and methodically taken the time to comb through statistics provided by real estate boards to create this report. Gone are the days of just numbers on a page, through visual analytics allows us to help you identify general market trends in your area and benchmark it to the performance of other regions.

By utilizing our maps and intuitive charting techniques, you will be able to quickly and easily understand your market.

We hope you enjoy our creative approach to monitoring activity in your region.

Let us do the data collection and analysis for you

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TABLE OFCONTENTS

Click on a housing type below to get started... SINGLE FAMILY

TOWNHOME

CONDOMINIUM

To get back to this menu at any time click on the **NNEW** logo in the top right corner of each page. Please enjoy.

SINGLE FAMILY

CURRENTLY IN THE FRASER VALLEY REAL ESTATE BOARD IT IS A BUYERS MARKET FOR SINGLE FAMILY STYLE HOMES.

405 Single Family style homes sold in the Fraser Valley Real Estate Board in May 2025. This represents an increase of 89 unit sales, or 28% when compared to the 316 sales observed last month. When comparing the current month's sales (405 sales) to the 531 sales observed in May of 2024, sales have decreased by 126 units, or -24%.

3851 Single Family style homes were available for purchase in the Fraser Valley Real Estate Board in May 2025; this represents an increase of 226 units, or 6%, when compared to the 3625 units observed in inventory last month. When comparing this months inventory (3851 units) to the 2873 units of available inventory observed in May of 2024, inventory has increased by 978 units, or 34%.

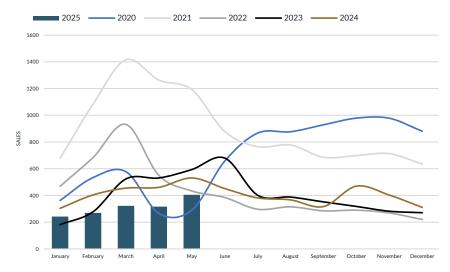


Chart 1: FVREB Single Family Sales

Source: Fraser Valley Real Estate Board - REALTORS @

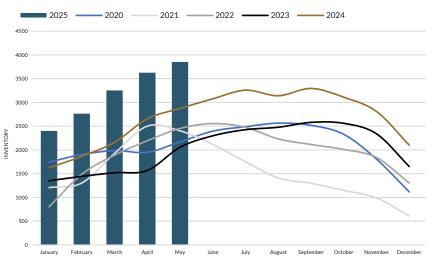


Chart 2: FVREB Single Family Inventory Source: Fraser Valley Real Estate Board - REALTORS ®



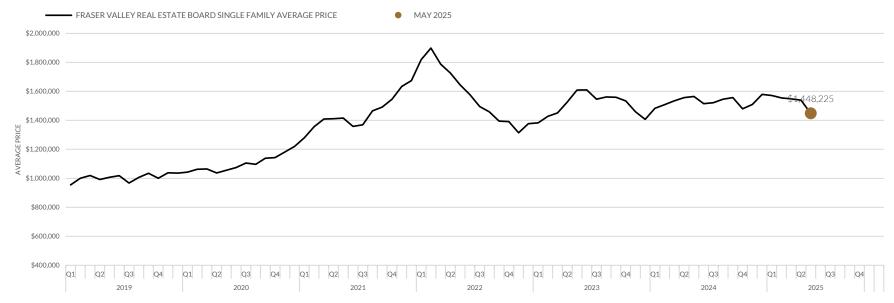


Chart 3: Historical Single Family Average Sales Price

Source: Fraser Valley Real Estate Board - REALTORS ®

\$1,448,225 is the average price for a Single Family style home sold in May 2025. This represents a decrease of \$91,631 in the average sales price, or -6% when compared to the average price of sales observed last month (\$1,539,856). When comparing the current months average sale price (\$1,448,225) to the average sale price \$1,565,126 observed in May of 2024, the sale price has decreased by \$116,901, or -7%.

When looking at May YTD Single Family sales for each respective year since 2015, 2025 sales currently rank 7th.

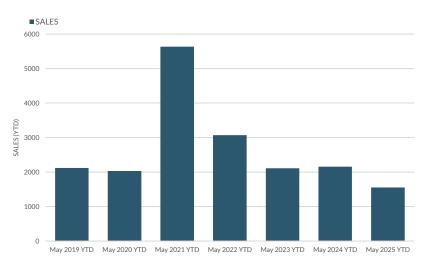


Chart 4: Single Family Sales YTD Comparison Source: Fraser Valley Real Estate Board - REALTORS ®



TOWNHOME

CURRENTLY IN THE FRASER VALLEY REAL ESTATE BOARD IT IS A BUYERS MARKET FOR TOWNHOME STYLE HOMES.

309 Townhome style homes sold in the Fraser Valley Real Estate Board in May 2025. This represents an increase of 37 unit sales, or 14% when compared to the 272 sales observed last month. When comparing the current months sales (309 sales) to the 367 sales observed in May of 2024, sales have decreased by 58 units, or -16%.

1831 Townhome style homes were available for purchase in the Fraser Valley Real Estate Board in May 2025; this represents an increase of 155 units, or 9%, when compared to the 1676 units observed in inventory last month. When comparing this months inventory (1831 units) to the 1218 units of available inventory observed in May of 2024, inventory has increased by 613 units, or 50%.

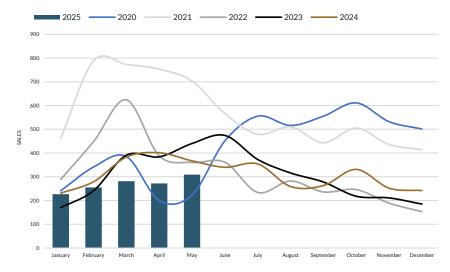


Chart 5: FVREB Townhome Sales

Source: Fraser Valley Real Estate Board - REALTORS ®

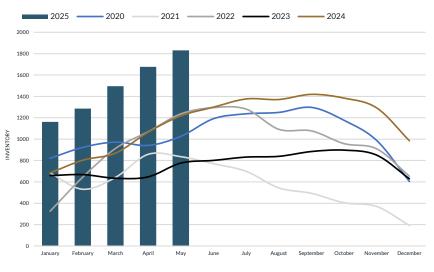
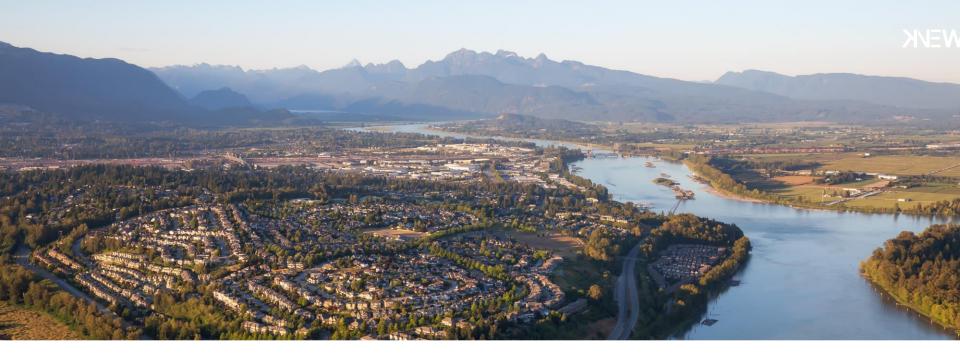


Chart 6: FVREB Townhome Inventory Source: Fraser Valley Real Estate Board - REALTORS ®



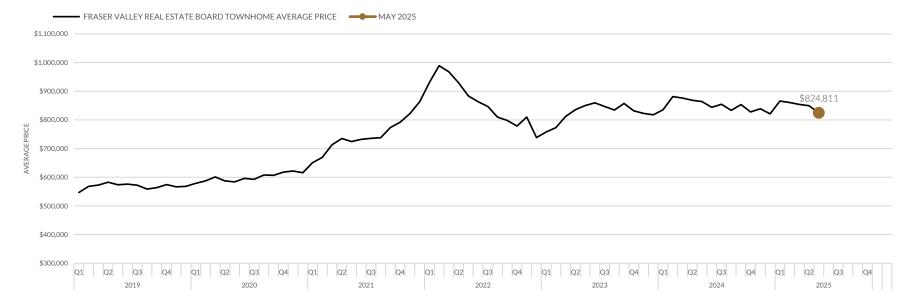


Chart 7: Historical Townhome Average Sales Price

Source: Fraser Valley Real Estate Board - REALTORS ®

\$824,811 is the average price for a Townhome style home sold in May 2025; this represents a decrease of \$24,705 in the average sales price, or -2.9% when compared to the average price of sales observed last month (\$849,516). When comparing the current months average sale price (\$824,811) to the average sale price \$864,284 observed in May of 2024, the sale price has decreased by \$39,473, or -5%.

When looking at May YTD Townhome sales for each respective year since 2015, 2025 sales currently rank 7th.

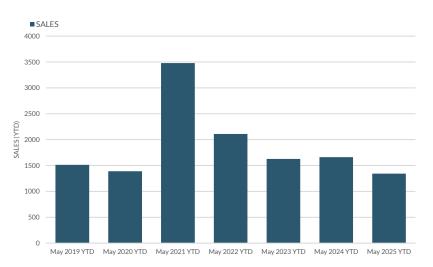


Chart 8: FVREB Townhome Sales YTD Comparison Source: Fraser Valley Real Estate Board - REALTORS @



CONDOMINIUM

CURRENTLY IN THE FRASER VALLEY REAL ESTATE BOARD IT IS A BUYERS MARKET FOR CONDOMINIUM STYLE HOMES.

341 Condominium style homes sold in the Fraser Valley Real Estate Board in May 2025. This represents a decrease of 3 unit sales, or -1% when compared to the 344 sales observed last month. When comparing the current months sales (341 sales) to the 447 sales observed in May of 2024, sales have decreased by 106 units, or -24%.

2603 Condominium style homes were available for purchase in the Fraser Valley Real Estate Board in May 2025; this represents an increase of 73 units, or 3%, when compared to the 2530 units observed in inventory last month. When comparing this months inventory (2603 units) to the 1851 units of available inventory observed in May of 2024, inventory has increased by 752 units, or 41%.

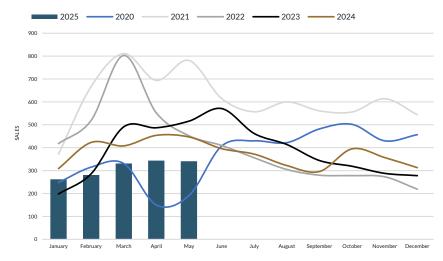


Chart 9: FVREB Condominium Sales

Source: Fraser Valley Real Estate Board - REALTORS ®

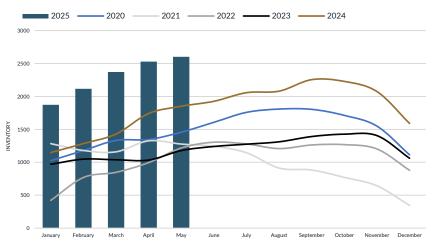


Chart 10: FVREB Condominium Inventory

Source: Fraser Valley Real Estate Board - REALTORS @





Chart 11: Historical Condominium Average Sales Price

Source: Fraser Valley Real Estate Board - REALTORS ®

\$545,537 is the average price for a Condominium style home sold in May 2025; this represents a decrease of \$6,974 in the average sales price, or -1.3% when compared to the average price of sales observed last month (\$552,511). When comparing the current months average sale price (\$545,537) to the average sale price \$561,310 observed in May of 2024, the sale price has decreased by \$15,773, or -3%.

When looking at May YTD Condominium sales for each respective year since 2015, 2025 sales currently rank 6th.

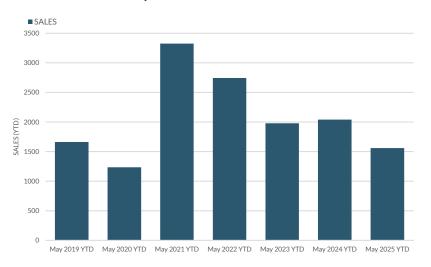


Chart 12: FVREB Condominium Sales YTD Comparison Source: Fraser Valley Real Estate Board - REALTORS ®





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